

Ad hoc press release

Zurich, November 22, 2019

Result of the subscription offer

Under the successful subscription offer, around 47% of existing shareholders have taken up the shares offered. The free placing is running until noon on November 26, 2019.

Of the up to 415'000 new registered shares to be issued in the ordinary capital increase, 195'069 have been taken up by existing shareholders in the subscription offer. The bookbuilding period for the share placing remains open until noon CEWT on November 26, 2019. The subscription/placing price will be between CHF 120 and CHF 130 and will be set by Edisun Power on November 26, 2019 taking into account overall demand.

Indicative timetable

November 26, 2019	Placing period ends (noon CEWT)
November 27, 2019	Announcement of result and subscription/placing price
November 28, 2019	Listing and first day of trading of new registered shares on SIX Swiss Exchange
November 29, 2019	Delivery of and payment for new registered shares

For further information

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Edisun Power Group

A listed European solar energy producer, the Edisun Power Group finances and operates solar power installations in a number of European countries. Edisun Power began its involvement in this sector as far back as 1997. The company has been listed on the Swiss Stock Exchange since September 2008. Edisun Power has amassed extensive experience in the realization and acquisition of both national and international projects. Currently, the company owns a total of 37 solar energy installations in Switzerland, Germany, Spain, France and Italy.

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