

Communiqué de presse ad-hoc

Zurich, le 27 novembre 2019

Edisun Power boucle l'augmentation du capital avec succès

A l'issue de la procédure de constitution du livre d'ordres, le prix de souscription et de placement a été fixé à CHF 125. En tout, 415'000 nouvelles actions nominatives d'une valeur totale de CHF 51.9 mio. ont été placées auprès des investisseurs existants et nouveaux. Avec l'augmentation du capital réussie, Edisun Power Europe SA assure le financement par fonds propres requis pour la mise en œuvre de sa stratégie de croissance.

Sur les 415'000 nouvelles actions nominatives à émettre dans le cadre de l'augmentation ordinaire du capital, 195'069 ont été souscrites par les actionnaires existants dans le cadre de l'offre de souscription. 219'931 nouvelles actions nominatives ont en outre été placées auprès d'investisseurs privés et institutionnels. En tout, 415'000 nouvelles actions nominatives seront émises dans le cadre de l'augmentation du capital. Sur la base d'un prix d'acquisition et de placement de CHF 125, cela correspond à une augmentation du capital de CHF 51.9 mio. Avec un produit net de CHF 50.1 mio., l'entreprise va principalement réaliser les projets photovoltaïques au Portugal avec une puissance de 134 MW.

Le premier jour de négoce des nouvelles actions nominatives à la SIX Swiss Exchange est prévu le 28 novembre 2019 et la livraison des nouvelles actions nominatives contre paiement du prix de souscription et de placement le 29 novembre 2019.

La Bank Vontobel AG s'est chargée de l'augmentation du capital en tant que lead manager.

Pour plus d'informations

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Le groupe Edisun Power

Le groupe Edisun Power finance et exploite des systèmes d'énergie solaire dans différents pays d'Europe en qualité de producteur d'électricité solaire coté sur le plan européen. Edisun Power est actif dans ce domaine depuis 1997 déjà. Depuis septembre 2008, la société est cotée à la bourse suisse. Edisun Power possède une vaste expérience dans la réalisation et l'achat de projets nationaux et internationaux. L'entreprise possède actuellement 37 installations photovoltaïques en Suisse, en Allemagne, en Espagne, en France et en Italie.

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